

# Krati Jain

## FINANCIAL DATA ANALYST

Strategist with the proven ability to add value through my desire to both learn and improve the company's operations. Along with this, I carry exceptional communication and adaptive skills. Having a strong communication, leadership, and finance background. I am driven by roles that will leverage my strengths in a choriograph experience.

✉ krati0203@gmail.com

📞 08267032381

📍 Noida

## SKILLS

Accounting software-Perseus ,Finance ,Basic SQL ,JIRA case , Communication skills,Leadership skill,Microsoft office , Microsoft Excel , Management skills

## EXPERIENCE

### Financial Data Associate

**Clearwater Analytics** *Mar 2022 - Present*

- Working on all types of security creation and mapping in the system includes fixed income, structured, derivatives, equity, bank loans,etc. to make sure that all other process should be done on time.
- Working closely with reconciliation team to get their issues resolved.
- Maintains and monitor the investment data of global clients.
- Working on the Client Restricted securities, securities which client wants to be created according to needs and their requirements.
- Re-engineer inefficient processes with the goal of improving system automation, accuracy to reduce the human effort and to put quality control.
- Working in Client servicing also in creation of accounts and clients
- Update issue and description and working on different tools like perseus , triesies and Salesforce .
- Solving JIRA cases.
- Pull short term and long term ratings for securities like CP,CD's etc.
- Maintaining contact with vendors like S&P,Moody's and Fitch.
- Organizing data through ETL's.
- Reviewing and researching financial information on platforms like Bloomberg ,Thomson Reuters(Refinitiv),Emma,Open Figi etc
- Working on automation i.e.Phoebe and Norm models
- Working on Tasks i.e. Quality checks
- Give innovative ideas on security manager tool

### Financial Intern

**Angel Broking** *Sep 2021 - Feb 2022*

- Demat Account Opening i.e. Cold calling with clients

### Finance Intern

**Akshat Financial Consultant** *Jun 2020 - Aug 2020*

- Audit
- GST Filling
- Book Keeping

## HR Intern

Leaders For tomorrow Foundation *Sep 2020 - Nov 2020*

Hr related tasks like recruiting members

## PROJECTS

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### Micro Insurance Project

Intern *Feb 2019 - Mar 2019*

About Micro Insurance

## EDUCATION

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### M.B.A

Hindustan Institute of Management and Computer Studies, Mathura *Aug 2019 - Sep 2021*

Scored : 8.4 CGPA

### B.COM (VOC)

St. Jhons College, Agra *Nov 2016 - Jun 2019*

Scored : 70%

### 12th Class

Holy Public School , Agra *Apr 2014 - Apr 2016*

Scored : 84 %

### 10 th Class

Holy Public School, Agra *Apr 2012 - Apr 2014*

Scored : CGPA 7.6

## CERTIFICATION

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- Certificate For Organising And Participating on "Management on Personal Finance"
- Certificate on the MFBytes by HDFC MF
- Certificate of Appreciation 2ND RUNNER UP In Resume and CL Building Competition.
- Certificate of Case Writing Workshop Developing Management Cases: Practices And Insights at HIMCS.
- Certificate for participating in "Employability Skill" under "Connect with work" by RUBICON at HIMCS.
- Certificate of Participation in National Level COVID Battel Quiz Comprtition
- Certificate of Appreciation 1 st position in English Ensayo Competition
- Certificate for participating in Dr.Abdul Kalam Arts And Cultural Fest 2019-E2020 (zonal fest) .

## CUSTOM

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### Linkedin Profile

[linkedin.com/in/krati-jain-5821071a5](https://www.linkedin.com/in/krati-jain-5821071a5)

## LANGUAGES

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English

Hindi