



Laxmi Jaiswal

laxmijaiswal755@gmail.com
9594181445

Professional Goals

As a recent post-graduate with a MMS in Finance and a solid foundation in Finance, Derivatives, Accounting, Audit & Tax. I am eager to challenge my theoretical knowledge into practical applications. I am confident in my ability to leverage my knowledge and expertise to contribute to the success of the organization,

Academic History

Matushri Phusbapen Vinubhai Valia College, Borivali
MCOM- Mumbai University
Accounts & Finance (2019 & 2023)

Pillai Institute of Management Studies and Research
MMS/MBA - University of Mumbai
Finance (2020 - 2022)

Matushri Phusbapen Vinubhai Valia College, Borivali
BAF - Mumbai University
Finance (2016-2018)

Certification

- Issued by Great Learning- Certificate Course in Investment Banking.
- Issued by Tally Certified Professional – Tally Financial Accounting Certificate
- Issued by Corporate Finance Institute – Reading Financial Statement
- Issued by Great Learning- Financial Markets

Work Experience

Assistant Manager VCIP

HSBC Bank | From Jun 2024 till presently working

- Perform Customer Due Diligence as per the laid down guidelines in SOP
- Maintain awareness of operational risk and minimize the likelihood of it occurring including its identification, assessment, mitigation and control, loss identification and reporting.

Financial Analyst

Insync Analytics | From February 2022 till July 2022

- Analyze financial statements of US-based firms, including NonGAAP adjustments, Debt Schedule, Share Repurchase Schedule, PP&E Schedule
- Analyze company filings and create models based on client instructions and specifications, with a focus on Retail Sector,
- Study historical data of firms to analyze core components and progress
- Create financial models for multinational corporations using press releases and other available data on company portals

Finance Intern

Aditya Birla Sun Life Insurance | From 1st June 2021 till July 2021

- Learning various technical analysis
- Applying it in the real share market and trading or intraday basis

Customer service executive [Vendor Pay Roll]

Tech Mahindra | From 1st November 2020 till 31st January 2021

- Tracking and updating product
- Have to resolve customer queries
- Refund and cancellation of order

Business Development Internship

Step Up student| From August 2020 till September 2020

- Networking, Lead Generation, Follow up, etc

Achievements

- 2nd Prize winner in debate competition held by ONGC in PIMSR
- 2nd Ranker Holder at the time of graduation
- Serving as volunteer at the PIMSR Placement cell.
- Volunteering social service committee at PIMSR
- Member of Institute Innovation Council of PIMSR.

Skills

- Financial Modelling
- Research & Analytical
- Written Communication
- Leaderships & Team Work
- Basic in Tally,
- MS-Word, Excel, & PowerPoint.
- Problem Solving Skill

Hobbies & Interests

Reading Books