RAJAT JAISWAL

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PROFILE

Equity Research Analyst | Corporate Actions Analyst | Financial Analyst | MSc Finance | B.Com (Hons) Accounting and Finance

An analytical, competent and dedicated, professional with expertise in shaping the global financial and investment community through evaluation and provision of holistic information, identification & pursuit of lucrative strategies and assessment of risks. Demonstrated proficiency in meeting and exceeding clients' needs while growing customer satisfaction exponentially.

ACADEMIC QUALIFICATIONS & STUDY HIGHLIGHTS

Master of Science (MSc) in Finance

Jan. 2021- Nov. 2022

The University of Strathclyde Glasgow, United Kingdom

Relevant Modules – Accounting & Financial Analysis, International Financial Markets & Banking, Quantitative Finance, Risk Management, Advanced Corporate Finance & Applications, Derivatives & Treasury Management, Behavioural Finance, Management Accounting, Portfolio Theory & Management, Fixed Income & Equity Analysis, Financial Modelling with Excel.

- Conducted comprehensive research on "The Determinants of Corporate Capital Structure" by covering the
 evidence from International Markets and empirically identifying determinants based on selective firms
 trading on London Stock Exchange.
- Provided evaluation of investment potential of a company's shares in the research project "A Financial
 Analysis and Valuation of a Company" by assessing the financial statements, stock performances, use of
 internal sources of funding in the form of retentions, new issues of equity, and company's dividend policy.

Bachelor of Commerce (Honours) in Accounting and Finance

June 2015- May 2018

The Bhawanipur Education Society College (University of Calcutta) Kolkata, India

Relevant Modules – Financial Accounting, Business Regulatory Framework, Principles & Practice of Management & Business, Mathematics, Statistics, Direct & Indirect Taxation, Cost & Management Accounting, Auditing, Indian Financial System and Financial Market Operations, Financial Management.

PROFESSIONAL WORK EXPERIENCE

MSR IT PVT LTD (EXCHANGE DATA INTERNATIONAL)

Jan. 2019 - Sept. 2020

Equity Research and Financial Data Analyst Kolkata, India

- Aided the global financial community to make informed decisions with high-quality research and in-depth data
 collection for transnational listed companies related to Corporate Actions, End of day pricing and Economic
 data services; providing acquired information to company clients/subscribers via complex platforms such as
 data feeds and web platforms.
- Delivered multifaceted data references services such as **Worldwide Equity and Fixed Income Corporate**Actions, Dividends, Derivatives, Static and Securities Reference, Closing Prices, Shares Outstanding,
 Economic Indicators and Global Economic Data.

- Entrusted with the duty of generating End of Day Pricing Files for Portfolio Valuation, Index Calculation,
 Technical Analysis, and benchmarking utilisation throughout financial industries of countries such as Ukraine,
 Israel, Argentina, Channel Island, Warsaw, Singapore and other countries.
- Developed and maintained various **financial models and standard templates** distributed to use by the finance team during the planning process, ensuring data accuracy and integrity.
- Performed monthly balance sheet, income statement and variance analysis in the financial position/budget.
- Researched and responded to **financial data** questions from internal and external clients regarding **financial accounting** concepts and feed-related technical issues.

Notable Achievements:

- Coordinated client and stakeholder meetings to provide detailed information, achieving 95% client satisfaction.
- Recognised in the quarterly seminar as a brilliant new addition to the team for providing swift resolutions to emergent client/subscribers' issues through guidance on queries pertaining to numerous financial services.

<u>June. 2018- Sept 2018</u>

Operations Representative Kolkata, India

- Carried out tasks to support **business growth**, meet established objectives, and **maximise customer satisfaction** of all Indian Reliance Jio users.
- Contributed to operational excellence and continuous improvement of the company through **optimisation of transition processes**.
- Gathered and analysed complex business requirements by **leading workshops** and scoping meetings with the development and support team to implement changes.

Notable Achievements:

- Exceeded the company's expectations by achieving 'Employee of the Month' for completion of the desired target before the given timeframe and achieving a 90% customer satisfaction.
- Maintained an outcome-oriented mindset, consistently acquiring pragmatic solutions to improve efficiency and productivity.

TECHNICAL SKILLS

- Microsoft Office: PowerPoint, Word, Excel, MS365, Google Sheets, VBA, Macros.
- Programming Languages: Basic understanding of Visual Basics for Applications, MATLAB, SQL, C and C++.
- Data Analytics: Microsoft Power BI-Business Data Analytics, Google Analytics.
- Utilising Software-As-A-Software (SaaS).
- Operating Bloomberg Terminal for Financial Analysis.
- Accounting Software: Familiar with QuickBooks, Oracle NetSuite and Tally ERP.